

BAMBURI CEMENT PLC

The Directors of Bamburi Cement PLC are pleased to announce the audited Group Financial results for the year ended 31 December 2025.

Condensed Group Statement of comprehensive income	2025 Kes'million	2024 Kes'million
Turnover	24,896	21,914
Cost of transport service	(21,145)	(19,795)
Other gains/(loss)-net	212	(1,419)
Operating profit	3,963	700
Finance income	169	271
Profit before Income tax	4,132	971
Taxation	(1,049)	(897)
Profit from continuing operations	3,083	74
Loss from discontinued operations	-	(979)
Profit/(loss) for the Period	3,083	(905)
Other comprehensive income from continuing operations	409	257
Other comprehensive income from discontinued operations	-	(2,092)
TOTAL COMPREHENSIVE INCOME	3,492	(2,740)
EPS* - KES per Share	8.49	(2.79)

*EPS calculated on profit after tax attributable to shareholders of the parent and based on average number of shares

Condensed Statement of cashflow	2025 Kes'million	2024 Kes'million
Cash generated from operations	4,610	4,680
Interest received	76	310
Net foreign exchange loss	74	-
Tax paid	(1,379)	(954)
Net cash generated from operating activities	3,381	4,036
Net cash (used in)/generated from investing activities	(801)	7,093
Net cash used in financing activities	-	(8,610)
Net cash generated from operating activities	2,580	2,519
Effects of foreign exchange movement	(5)	(1,642)
At beginning of the year	<u>5,249</u>	<u>4,372</u>
At end of the period	<u>7,824</u>	<u>5,249</u>

Condensed Statement of Financial Position	2025 Kes'million	2024 Kes'million
ASSETS		
Non-current assets		
Property, plant and equipment	22,474	23,039
Intangible assets	54	10
Other equity investments	792	345
	23,320	23,394
Working Capital		
Current assets	4,897	4,363
Current liabilities	(4,116)	(4,657)
	781	(294)
Cash and bank balances	945	4,667
Short term deposits	6,879	582
	31,925	28,349
Share Capital and Reserves		
Share capital	1,815	1,815
Reserves	26,902	23,410
Equity attributable to owners of the Company	28,717	25,225
Deferred tax liabilities	2,869	2,796
Other non-current liabilities	339	328
Total equity and non-current liabilities	31,925	28,349

Condensed Statement of changes in Equity	2025 Kes'million	2024 Kes'million
Share capital	1,815	1,815
Revaluation reserve	12,192	12,666
Fair value and reserve	590	143
Retained Earnings	14,120	10,601
At the end of the Year	28,717	25,225

Explanatory notes: These results are extracted from the audited consolidated financial statements of Bamburi Cement Plc for the year ended 31 December 2025. The consolidated financial statements have been audited by Ernst and Young LLP.

RESULTS HIGHLIGHTS

The 2025 financial year marked a significant period of transition following the acquisition of Bamburi Cement PLC by AMSONS Group. This change in ownership represents a new chapter in the Company's history, bringing renewed strategic direction, strengthened regional positioning, and enhanced long-term investment capacity. The integration process has been smooth and deliberate, with clear alignment between the new shareholder's vision and the Group's ambition to drive sustainable growth, operational efficiency, and market leadership within the region.

- Turnover at **KES 24,896 million** was **14%** higher compared with prior year driven by strong market strategy execution, expansion of the retail and key accounts segments, marketing initiatives and strong pricing discipline aligned with our premium brand positioning. The turnover growth is a testament that our brand continues to play a central role in supporting national development, from large-scale infrastructure projects to individual home construction.
- The Group reported a solid cash generation from operations, which increased by **49%** compared to previous year as a result of improved profitability and optimal management of the working capital.

OUTLOOK

The Group is committed to its strategy and confident in our ability to deliver strong performance going forward.

DIVIDEND

The Board of the Company, does not recommend payment of final dividend in respect of the year ended 31 December 2025

By Order of the Board,

Dr. John P.N. Simba EGH, MBS, OGW
Board Chairperson

16 April 2026

Geoffrey Ndugwa
Managing Director