The Directors of Bamburi Cement PLC are pleased to announce the unaudited Group Financial results for the six months ended 30 June 2026.

BAMBURI CEMENT PLC CONDENSED STATEMENT OF COMPREHENSIVE INCOME FOR THE SIX MONTHS ENDED	JUNE 2026 Kes'million	JUNE 2025 Kes'million
Turnover	13,722	11,419
Total operating Cost	(11,668)	(10,326)
Other gains/(loss)-net	(5)	95
Operating profit	**2,049**	**1,188**
Finance income-net	141	48
Profit before Income tax	**2,190**	**1,236**
Taxation	(817)	(371)
Profit for the Period	**1,373**	**865**
Other comprehensive income	248	57
TOTAL COMPREHENSIVE INCOME	**1,621**	**922**
EPS* - KES per Share	3.78	2.38

**EPS calculated on profit after tax attributable to shareholders of the parent and based on average number of shares*

BAMBURI CEMENT PLC CONDENSED STATEMENT OF FINANCIAL POSITION AS AT	JUNE 2026 Kes'million	DECEMBER 2025 Kes'million
ASSETS		
Non-current assets		
Property, plant and equipment	22,425	22,474
Other equity investments and intangible assets	1,091	846
	23,516	**23,320**
Working Capital		
Current assets	6,162	4,897
Current liabilities	(5,418)	(4,116
	744	**781**
Cash and bank balances	624	999
Short term deposits	8,873	6,825
	33,757	**31,925**
Share Capital and Reserves		
Share capital	1,815	1,815
Reserves	28,523	26,902
Equity attributable to owners of the Company	**30,338**	**28,717**
Deferred tax liabilities	3,066	2,869
Other non-current liabilities	353	339
Total equity and non-current liabilities	**33,757**	**31,925**

BAMBURI CEMENT PLC CONDENSED STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED:	JUNE 2026 Kes'million	JUNE 2025 Kes'million
Cash generated from operations	2,655	**502**
Interest received	-	60
Tax paid	(406)	(852)
Net cash generated from operating activities	**2,249**	**(290)**
Net cash used in investing activities	(576)	(223)
Net increase in cash and cash equivalents	**1,673**	**(513)**
At beginning of the year	7,824	5,249
At end of the period	**9,497**	**4,736**

BAMBURI CEMENT PLC CONDENSED STATEMENT OF CHANGES IN EQUITY AS AT	JUNE 2026 Kes'million	DECEMBER 2025 Kes'million
Share capital	1,815	1,815
Revaluation reserve	12,192	12,192
Fair value and translation reserve	838	590
Retained Earnings	15,493	14,120
At the end of the Year	**30,338**	**28,717**

Explanatory notes: These results are extracted from the unaudited consolidated financial statements of Bamburi Cement Plc for Six Months Ending 30 June 2026.

RESULTS HIGHLIGHTS

Revenue growth: Turnover increased by **20%** to **KES 13,722 million** compared to the prior year, driven by strong execution of our market strategy and expansion of the retail and key accounts segments. This strong performance underscores the continued trust in our brand and its central role in supporting national development, from major infrastructure projects to individual home construction.

Record operating performance: Operating profit for **H1 2026** reached a record **KES 2,049 million**, representing a **72% increase** over the previous year despite ongoing cost pressures. This exceptional performance reflects the successful execution of our commercial strategy, strong revenue growth, and sustained implementation of operational efficiency initiatives across the business.

Strong cash generation: The Group closed the period with a strong cash position, **101% higher** than the prior year. The improvement was driven by enhanced profitability and disciplined working capital management, further strengthening the Group's financial position and liquidity.

OUTLOOK

The Group is committed to its strategy and confident in our ability to deliver strong performance going forward.

DIVIDEND

The Board of the Company does not recommend payment of interim dividend .

By Order of the Board,

Dr. John P.N. Simba EGH, MBS, OGW	**Geoffrey Ndugwa**
Board Chairperson	**Managing Director**

27 August 2026